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Report Highlights:

FAS/Cairo forecasts Egypt's soybean imports in MY 2026/27 up to 5.2 MMT, due to higher feed demand from the poultry, livestock, and aquaculture industries, with the United States expected to maintain the bulk of this market share. Overall feed use of oilseed meals is also forecasted up, driven by demand from end users. Soybean oil, sunflower seed oil, and palm oil are expected to see higher volume growth during the forecast period, fueled by population growth and rising demand from the food processing industry.

NARRATIVE

SEEDS

As the region's largest soybean importer and consumer, Egypt relies heavily on imports, especially for animal feed. Soybean imports are expected to continue increasing, driven by increased feed consumption in the poultry, dairy, and aquaculture sectors. FAS/Cairo (Post) forecasts Egypt's soybean imports in marketing year (MY) 2026/27 up to 5.2 million metric tons (MMT), with the United States forecast to maintain the majority of market share. Post attributes the increase in imports to an anticipated increase in the feed consumption rate. Sunflowerseed imports and consumption are also forecast to increase due to an increase in demand for use in oil extraction and food.

MEALS

Post forecasts Egypt's soybean meal consumption to reach 4.2 MMT in MY 2026/27, a 5 percent increase from the previous marketing year, due to higher feed demand from the poultry, livestock, and aquaculture industries. Although corn is the primary ingredient in poultry feed, soybean meal is added for protein to optimize growth and production. With an expanding poultry sector, feed consumption is expected to increase accordingly. Sunflowerseed meal production, consumption and imports are forecast to remain stable, on account of lower demand in feed for large animals.

OILS

Post forecasts Egypt's soybean, sunflowerseed, and palm oil consumption at 2.57 MMT for MY 2026/27, a modest increase over the previous marketing year driven by population growth and rising demand from the restaurant and food processing sectors. As Egypt it is positioning itself as a regional hub for food manufacturing, it will continue to look to imports to source its raw materials. Meanwhile, soybean oil supply is expected to remain ample as Egypt continues to expand its domestic crushing capacity. In contrast, with no domestic production of palm oil, Egypt will remain fully dependent on imports to satisfy demand.

TARIFFS

Egypt does not impose import tariffs on soybeans, sunflowerseeds, or crude palm oil. Duties on oilseed meal and cake are five percent. Duties on bulk crude and refined soybean and sunflowerseed oil are two percent.

OILSEEDS:

SOYBEANS

PRODUCTION, SUPPLY AND DEMAND STATISTICS:

Oilseed, Soybean	2024/2025		2025/2026		2026/2027	
Market Year Begins	Oct 2024		Oct 2025		Oct 2026	
Egypt	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (1000 HA)	30	30	30	30	0	30
Area Harvested (1000 HA)	30	30	30	30	0	30
Beginning Stocks (1000 MT)	255	255	446	446	0	489
Production (1000 MT)	85	85	85	85	0	85
MY Imports (1000 MT)	4798	4798	4900	5000	0	5200
Total Supply (1000 MT)	5138	5138	5431	5531	0	5774
MY Exports (1000 MT)	0	0	0	0	0	0
Crush (1000 MT)	4650	4650	4900	5000	0	5200
Food Use Dom. Cons. (1000 MT)	17	17	17	17	0	17
Feed Waste Dom. Cons. (1000 MT)	25	25	25	25	0	25
Total Dom. Cons. (1000 MT)	4692	4692	4942	5042	0	5242
Ending Stocks (1000 MT)	446	446	489	489	0	532
Total Distribution (1000 MT)	5138	5138	5431	5531	0	5774
Yield (MT/HA)	2.8333	2.8333	2.8333	2.8333	0	2.8333
(1000 HA) ,(1000 MT) ,(MT/HA)						
OFFICIAL DATA CAN BE ACCESSED AT: PSD Online Advanced Query						

PRODUCTION

Post projects that Egypt's soybean production for MY 2026/27 (October–September) will reach 85 thousand metric tons (TMT), unchanged from the previous marketing year. Persistent challenges—such as high production costs, higher temperatures during the planting season, and preference by farmers to plant other crops, continue to restrict growth in production. Area harvested is also expected to remain unchanged from the previous year.

Soybeans are typically grown from May to August, mainly in Middle and Upper Egypt. The Agricultural Research Center (ARC) within the Ministry of Agriculture and Land Reclamation (MALR) oversees the release and marketing of certified soybean seeds. Farmers primarily plant six ARC-approved varieties: Giza 21, Giza 35, Giza 25, Giza 82, Giza 83, and Giza 111.

The Ministry of Agriculture and Land Reclamation's advanced contract farming program offers farmers increased assurance about the sale of their crops. These contracts are generally formed between farmers and industry stakeholders, ensuring a reliable market for domestically produced soybeans. Most of these soybeans are processed into full-fat soybean meal, which is subsequently incorporated into feed rations for lactating cows and broiler chickens at an inclusion rate of 2–3 percent.

CONSUMPTION

Post estimates that Egypt's soybean consumption for MY 2026/27 will reach 5.2 MMT, driven by increased activity in the crushing sector and higher imports to support expanded processing. Egypt remains the largest importer and consumer of soybeans in the Middle East and North Africa. Although corn is still the main ingredient in poultry feed, soybean meal is also widely used in feed formulations for dairy cattle, and aquaculture, with varying inclusion rates.

Post forecasts Egypt's soybean crushing capacity to increase to 5.2 MMT and revises MY 2025/26 up to 5 MMT, reflecting a steady rise in bean imports. The country's total crushing capacity is around 10 MMT, but facilities typically operate at 55–60 percent capacity. However, in MY 2024/25 and early MY 2025/26, utilization rates exceeded 80 percent due to increased foreign exchange availability, which facilitated higher soybean imports.

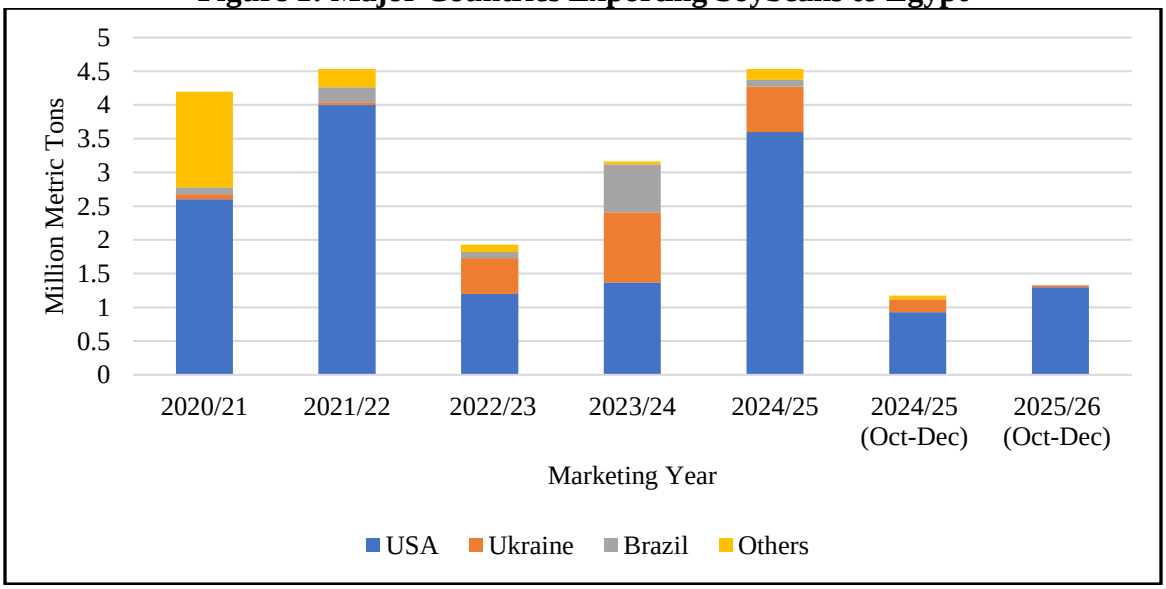
Domestic consumption of soybeans for food use in MY 2026/27 is expected to remain stable at approximately 17 TMT, unchanged from the previous year. In Egypt, soybeans are primarily consumed in confectionery products and as soymilk.

TRADE

Post projects that Egypt will import 5.2 MMT of soybeans in MY 2026/27, representing a 4 percent increase from last year's estimate, due to rising feed demand within the livestock sector. Additionally, Post raises its previous import estimate for MY 2025/26 by nearly 25 percent, reflecting improved foreign exchange availability and higher soybean meal consumption among livestock producers.

Dairy, poultry, and fish producers are critically reliant upon imports as its domestic soybean production is anticipated to cover only less than 2 percent of demand in MY 2026/27. Between MY 2020/21 and MY 2025/26 (Oct-Dec), Egypt imported 20.8 MMT of soybeans, with main suppliers being the United States (15.0 MMT), Ukraine (2.57 MMT) and Brazil (1.22 MT), and other origins at (2 MMT) (see Figure 1).

Figure 1: Major Countries Exporting Soybeans to Egypt



Source: Trade Data Monitor LLC. & FAS/Cairo Research

Between MY 2020/21 and MY 2025/26, nearly 72.2 percent of Egypt's soybean imports came from the United States. U.S. soybeans are expected to maintain their dominant position in the Egyptian market, supported by competitive pricing, strong demand, and the superior quality of both soybean meal and oil produced from U.S. soybeans.

Egyptian traders and processors prioritize sustainability and consistent quality in their supply, both of which are hallmarks of U.S.-origin soybeans. According to industry sources, soybean meal produced from U.S. beans is more uniform, contains less fiber, and has a higher protein content compared to meal from other sources.

STOCKS

Posts forecast MY 2026/27 soybean stocks up to 532 TMT, due to a forecasted increase in imports. Carrying stock levels are mainly held by private industry and private traders.

SUNFLOWERSEEDS

PRODUCTION, SUPPLY AND DEMAND STATISTICS:

Oilseed, Sunflowerseed	2024/2025		2025/2026		2026/2027	
Market Year Begins	Oct 2024		Oct 2025		Oct 2026	
Egypt	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (1000 HA)	20	20	20	20	0	20
Area Harvested (1000 HA)	20	20	20	20	0	20
Beginning Stocks (1000 MT)	5	5	7	7	0	6
Production (1000 MT)	50	50	50	50	0	50
MY Imports (1000 MT)	15	15	20	20	0	25
Total Supply (1000 MT)	70	70	77	77	0	81
MY Exports (1000 MT)	5	5	3	3	0	3
Crush (1000 MT)	50	50	60	60	0	60
Food Use Dom. Cons. (1000 MT)	8	8	8	8	0	10
Feed Waste Dom. Cons. (1000 MT)	0	0	0	0	0	0
Total Dom. Cons. (1000 MT)	58	58	68	68	0	70
Ending Stocks (1000 MT)	7	7	6	6	0	8
Total Distribution (1000 MT)	70	70	77	77	0	81
Yield (MT/HA)	2.5	2.5	2.5	2.5	0	2.5
(1000 HA) ,(1000 MT) ,(MT/HA)						
OFFICIAL DATA CAN BE ACCESSED AT: PSD Online Advanced Query						

PRODUCTION

Post projects Egypt's sunflowerseed production for MY 2026/27 (October-September) to be 50 TMT, consistent with last year's estimate. Although sunflowers can thrive in a range of soil and weather conditions, both the cultivated area and total output are expected to remain steady in the coming years. This is largely because sunflower cultivation is less profitable than other crops, such as vegetables and medicinal herbs and spices grown for export. The primary sunflowerseed varieties currently in use are Sakha 53 and Giza 102, which yield an average of 2.5 MT per hectare.

CONSUMPTION

Post anticipates Egypt's sunflowerseed consumption to reach 70 TMT in MY 2026/27, reflecting a 2 TMT increase in food use compared to last year. This growth is driven by rising awareness among urban consumers about the health benefits and affordability of sunflowerseeds as a snack. In Egypt, sunflowerseeds are typically roasted, seasoned, and sold in-shell. Imported sunflowerseeds are processed by private companies for oil extraction or used for food, while locally produced seeds are mainly crushed by small, traditional crushers near production areas in Middle and Upper Egypt. Post expects sunflowerseed crushing to remain steady at 60 TMT, unchanged from the previous year.

TRADE

Post forecasts Egypt's sunflowerseed imports in MY 2026/27 at 25 TMT, up by 5 TMT from the previous marketing year. China has been the leading supplier of sunflowerseeds to Egypt during the past five marketing years and is forecast to continue dominating the market.

STOCKS

Posts forecasts MY 2026/27 sunflowerseeds stocks at 8 TMT, up by 33.3 percent from the previous marketing year due to an increase in imports. Carrying stock levels are mainly held by private traders.

MEALS:

SOYBEAN MEAL

PRODUCTION, SUPPLY AND DEMAND STATISTICS:

Meal, Soybean	2024/2025		2025/2026		2026/2027	
Market Year Begins	Oct 2024		Oct 2025		Oct 2026	
Egypt	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush (1000 MT)	4650	4650	4900	5000	0	5200
Extr. Rate, 999.9999 (PERCENT)	0.7901	0.7901	0.79	0.79	0	0.7904
Beginning Stocks (1000 MT)	200	200	349	320	0	360
Production (1000 MT)	3674	3674	3871	3950	0	4110
MY Imports (1000 MT)	395	246	450	100	0	100
Total Supply (1000 MT)	4269	4120	4670	4370	0	4570
MY Exports (1000 MT)	20	0	10	10	0	10
Industrial Dom. Cons. (1000 MT)	0	0	0	0	0	0
Food Use Dom. Cons. (1000 MT)	0	0	0	0	0	0
Feed Waste Dom. Cons. (1000 MT)	3900	3800	4300	4000	0	4200
Total Dom. Cons. (1000 MT)	3900	3800	4300	4000	0	4200
Ending Stocks (1000 MT)	349	320	360	360	0	360
Total Distribution (1000 MT)	4269	4120	4670	4370	0	4570
(1000 MT) ,(PERCENT)						
OFFICIAL DATA CAN BE ACCESSED AT: PSD Online Advanced Query						

PRODUCTION

Post forecasts Egypt's soybean meal production in MY 2026/27 (October–September) at 4.11 MMT, representing a 4 percent increase over the previous marketing year. This growth is attributed to higher crushing activity, driven by increased soybean imports. For MY 2025/26, Post revises its soybean meal production estimate up to 3.95 MMT from 3.15 MMT, reflecting the same underlying factors. Rising demand for feed, particularly from the poultry and livestock sectors, is expected to further boost the volume of imported soybeans used for crushing and meal production.

CONSUMPTION

Post forecasts Egypt's soybean meal consumption in MY 2026/27 at 4.2 MMT, up by 5 percent from the previous marketing year due to a projected pickup in feed demand by the poultry, large animal, and aquaculture sectors. Post is revising MY 2025/26 soybean meal consumption up to 4 MMT from its earlier estimate of 3.3 MMT due to an anticipated increase in the crushing of soybeans to meet the demand of the livestock sector.

Poultry:

Post anticipates poultry sector feed consumption to grow, as large poultry feed companies—especially those with integrated operations including broilers, breeding stock, slaughterhouses, and hatcheries—have begun operating more efficiently. This efficiency stems from lower feed production costs driven by foreign exchange availability, which boosted imports for feed raw material imports. Some companies are now investing in new projects for chick production, broiler operations, and egg production. The government is also expanding license approvals for livestock, poultry, and fodder projects as part of its broader plan to increase domestic production of milk, as well as red and white meat.[1]

During calendar year 2025, Egypt's poultry sector produced 1.6 billion broiler chickens through commercial operations and an additional 320 million chickens through rural production, covering 97 percent of domestic broiler demand. The sector also produced 16 billion table eggs, equivalent to 140 eggs per capita. This represents significant growth from pre-2023 levels, when the sector produced 1.4 billion birds and 14 billion eggs annually.[2]

Aquaculture:

Egypt also leads Africa in aquaculture production, producing nearly 1.6 MMT of fish annually. Aquaculture accounts for roughly 80 percent of Egypt's total fish production, primarily through private farms. However, the sector faces several challenges: competition for water resources, limited awareness of fish disease management practices, and inadequate processing facilities.

[1] https://agri2day.com/2026/01/18/%d9%88%d8%b2%d9%8a%d8%b1-%d8%a7%d9%84%d8%b2%d8%b1%d8%a7%d8%b9%d8%a9-%d9%8a%d8%b3%d8%aa%d8%b9%d8%b1%d8%b6-%d8%a5%d9%86%d8%ac%d8%a7%d8%b2%d8%a7%d8%aa-%d9%82%d8%b7%d8%a7%d8%b9-%d8%a7%d9%84%d8%ab%d8%b1/

[2] https://www.elwatannews.com/news/details/8233757#goog_rewarded

Major investments by both government and private companies in fish farming infrastructure—including advanced farms, hatcheries, and processing plants—create demand for specialized feeds that help fish grow faster and improve production. These drive continued development of feeds designed for different types of fish. Industry forecasts demand for aquaculture feed to exceed 2 MMT by 2032.

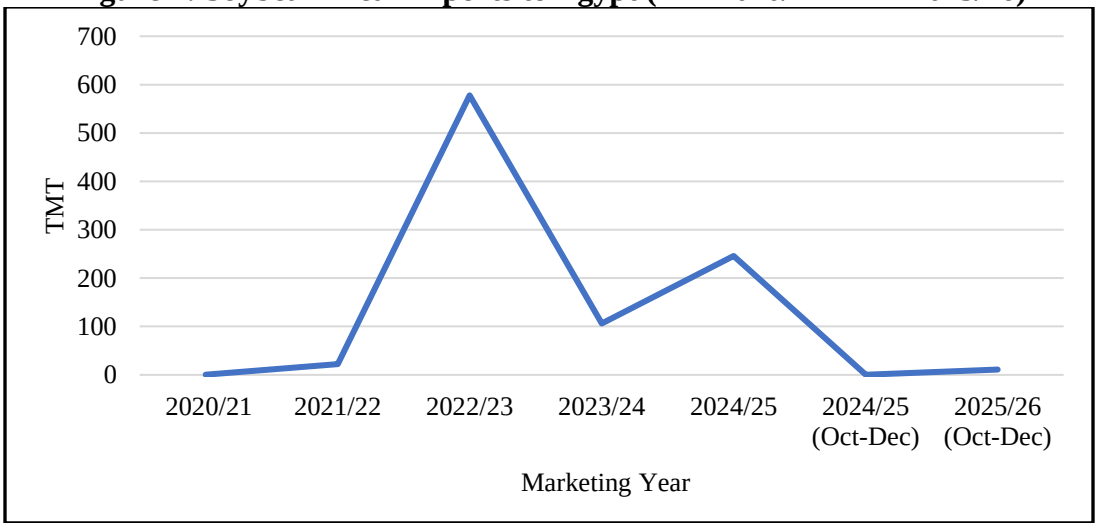
Current annual fish feed demand ranges between 1.4 and 1.5 MMT. Major dietary energy sources in aquaculture feed include yellow corn (20-25 percent), wheat bran (20-30 percent), rice bran (10-25 percent), and vegetable oils (1-5 percent). Feed formulation depends on the protein and energy content requirements, ingredient availability and prices, and the specific fish species and sizes being raised.

This feed mix formulation depends on the protein and energy contents of the feed, as well as the availability and price of the ingredients, including fish species and their sizes (for more information on the aquaculture sector, see GAIN report "Egypt: Egyptian Aquaculture Industry – 2025 Update).[3]

TRADE

Post forecasts Egypt's soybean meal imports in MY 2026/27 at 100 TMT, unchanged from the previous marketing year. Post revises MY 2025/26 imports down by 20 TMT from the previous estimate, amid increased crush and meal production. Soybean meal exports to Egypt amounted to 874 TMT during the past five years (see Figure 2). (Note: Soybean meal imports surged in MY 2022/23 as reduced foreign currency availability constrained soybean imports for crushing, leading to a decline in domestic meal production.)

Figure 2: Soybean Meal Exports to Egypt (MY 2020/21 - MY 2025/26)



Source: Trade Data Monitor LLC.

[3] https://apps.fas.usda.gov/newgainapi/api/Report/DownloadReportByFileName?fileName=Egyptian%20Aquaculture%20Industry%20-%202025%20Update_Cairo_Egypt_EG2025-0006.pdf

STOCKS

Post forecast MY 2026/27 soybean meal stocks at 360 TMT, unchanged from the previous marketing year. Soybean meal stock is held by private feed millers and private traders.

SUNFLOWERSEED MEAL

PRODUCTION, SUPPLY AND DEMAND DATA STATISTICS:

Meal, Sunflowerseed	2024/2025		2025/2026		2026/2027	
Market Year Begins	Oct 2024		Oct 2025		Oct 2026	
Egypt	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush (1000 MT)	50	50	60	60	0	60
Extr. Rate, 999.9999 (PERCENT)	0.52	0.52	0.5333	0.5333	0	0.5333
Beginning Stocks (1000 MT)	18	18	19	19	0	21
Production (1000 MT)	26	26	32	32	0	32
MY Imports (1000 MT)	150	150	150	150	0	150
Total Supply (1000 MT)	194	194	201	201	0	203
MY Exports (1000 MT)	0	0	0	0	0	0
Industrial Dom. Cons. (1000 MT)	0	0	0	0	0	0
Food Use Dom. Cons. (1000 MT)	0	0	0	0	0	0
Feed Waste Dom. Cons. (1000 MT)	175	175	180	180	0	180
Total Dom. Cons. (1000 MT)	175	175	180	180	0	180
Ending Stocks (1000 MT)	19	19	21	21	0	23
Total Distribution (1000 MT)	194	194	201	201	0	203
(1000 MT) ,(PERCENT)						
OFFICIAL DATA CAN BE ACCESSED AT: PSD Online Advanced Query						

PRODUCTION

Post forecasts Egypt's sunflowerseed meal production in MY 2026/27 (October-September) at 32 TMT, similar to the previous marketing year, reflecting the same crushing activity. Crushing activity is very limited due to low demand for sunflowerseed meal, which is only utilized by some small or medium-sized cattle farms. Post is revising its previous sunflowerseed meal production estimate down for MY 2025/26 by almost 25.6 percent amid lower crush volume.

CONSUMPTION

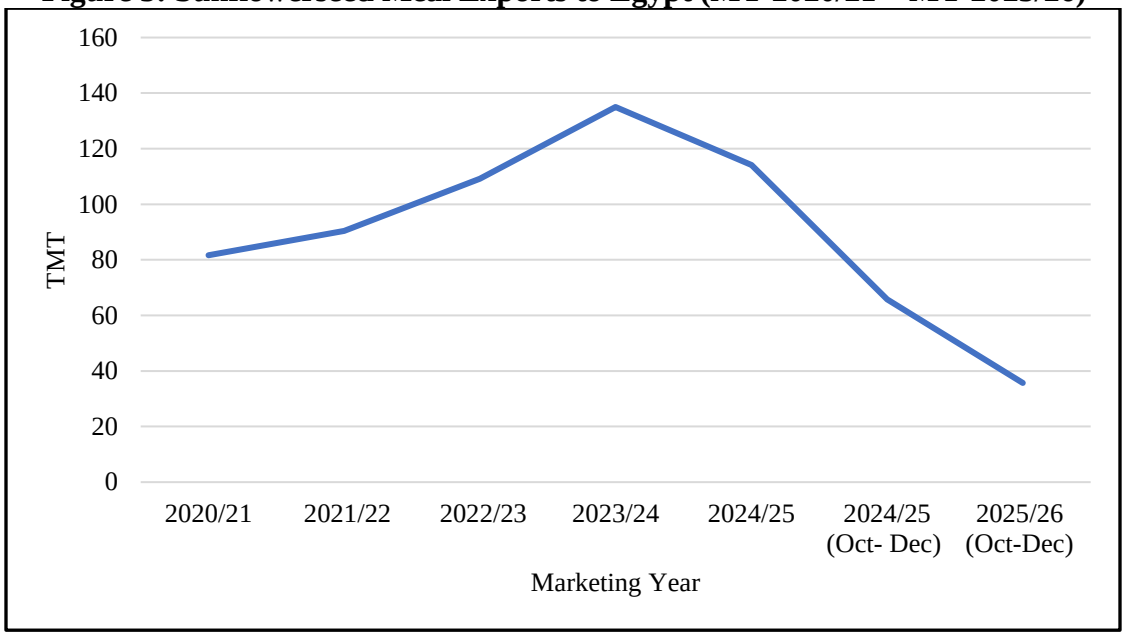
Post forecasts Egypt's sunflowerseed meal consumption in MY 2026/27 at 180 TMT due to increased preference of small-scale cattle growers to include sunflowerseed meal in their feed rations to reduce costs. Post is revising its previous estimate in MY 2025/26 down by 5 TMT due to a decrease in local production for sunflowerseed meal.

TRADE

Post forecasts Egypt's imports of sunflowerseed meal in MY 2026/27 at 150 TMT, similar to the previous marketing year. Post revises its previous estimate in MY 2025/26 up by 10 TMT due to lower domestic production. Egypt's total imports of sunflowerseed meal from MY 2020/21 to

MY 2025/26 (Oct-Dec) totaled approximately 638 TMT, with Ukraine as the major (see Figure 3).

Figure 3: Sunflowerseed Meal Exports to Egypt (MY 2020/21 – MY 2025/26)



Source: Trade Data Monitor LLC.

STOCKS

Posts forecasts MY 2026/27 sunflower meal stock at 23 TMT, up by 2 TMT from the previous marketing year. The increase is due to a 10.5 percent increase in carryover stocks from the previous marketing year. Carrying stock levels of sunflower meal are held by private feed millers and cattle growers.

OILS:

SOYBEAN OIL

PRODUCTION, SUPPLY AND DEMAND STATISTICS:

Oil, Soybean	2024/2025		2025/2026		2026/2027	
Market Year Begins	Oct 2024		Oct 2025		Oct 2026	
Egypt	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush (1000 MT)	4650	4650	4900	5000	0	5200
Extr. Rate, 999.9999 (PERCENT)	0.183	0.183	0.1829	0.18	0	0.1827
Beginning Stocks (1000 MT)	80	80	94	94	0	134
Production (1000 MT)	851	851	896	900	0	950
MY Imports (1000 MT)	50	50	200	50	0	50
Total Supply (1000 MT)	981	981	1190	1044	0	1134
MY Exports (1000 MT)	152	152	150	150	0	200
Industrial Dom. Cons. (1000 MT)	10	10	0	10	0	10
Food Use Dom. Cons. (1000 MT)	725	725	925	750	0	780
Feed Waste Dom. Cons. (1000 MT)	0	0	0	0	0	0
Total Dom. Cons. (1000 MT)	735	735	925	760	0	790
Ending Stocks (1000 MT)	94	94	115	134	0	144
Total Distribution (1000 MT)	981	981	1190	1044	0	1134
(1000 MT) ,(PERCENT)						
OFFICIAL DATA CAN BE ACCESSED AT: PSD Online Advanced Query						

PRODUCTION

Post forecasts Egypt's soybean oil production in MY 2026/27 (October-September) at 950 TMT, up by 5.5 percent from Post's production estimate in MY 2025/26, reflecting higher crushing activity. Post revises MY 2025/26 soybean oil production up Post's previous estimate by 26 percent due to an increase in imports for crushing.

CONSUMPTION

Post projects soybean oil consumption in Egypt will reach 790 TMT in MY 2026/27, attributed to a greater supply of soybean oil resulting from expanded domestic crushing operations. The higher availability of quality soybean oil allows for more blending with sunflowerseed oil, which is then distributed through government subsidy programs and retail outlets. Blended oils are more affordable than pure oils and are favored by consumers for frying. Additionally, Post raises soybean oil consumption estimates for MY 2025/26 to 760 TMT, up from the previous estimate of 730 TMT, due to reduced inflationary pressures and increased supply from higher crushing volumes.

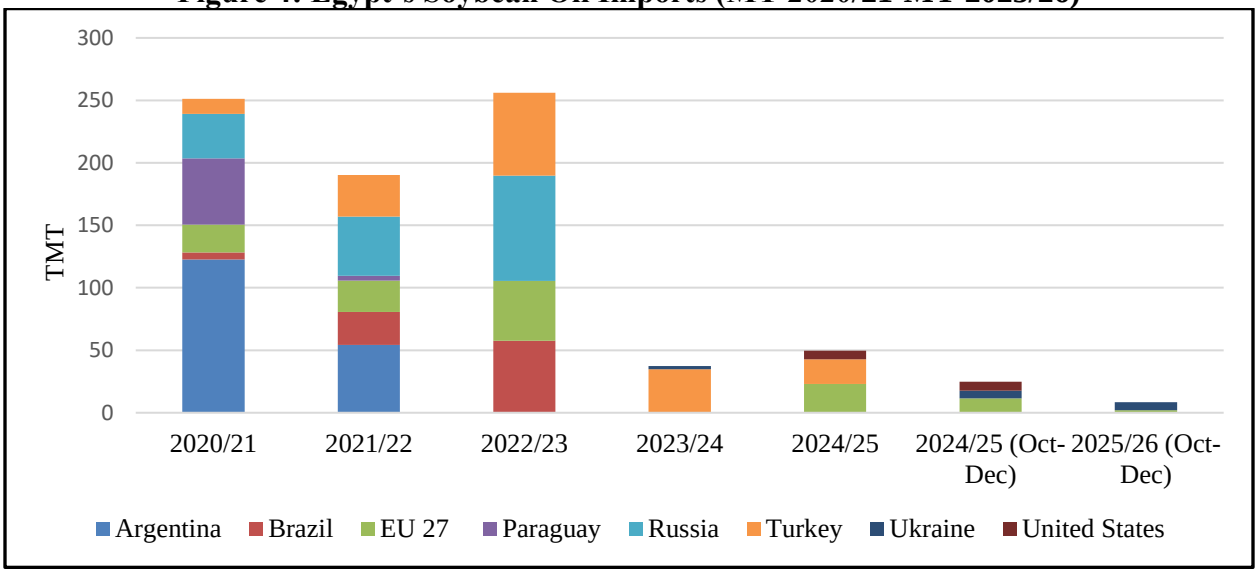
The Food Subsidy Program: Roughly 64 million Egyptians make use of food subsidies delivered by the government as credits on SMART cards; these credits are redeemable monthly for food staples, including oil. For example, all SMART card beneficiaries are entitled to 1.0 liters of blended vegetable oil per beneficiary. A network of 1,300 state-owned consumer outlets

managed by the Ministry of Supply and Internal Trade's (MOSIT) Holding Company for Food Industries (HCFI) accept SMART cards, as well as 40,000 partnered, private grocery stores.

TRADE

Post forecasts Egypt's soybean oil imports in MY 2026/27 at 50 TMT and revises its previous estimates for MY 2025/26 by 50 percent as higher local production of soybean oil is expected to offset imports. Between MY 2020/21 and MY 2025/26, Egypt imported 817.5 TMT of soybean oil; major origins include Argentina (176 TMT), Russia (166 TMT) and Turkey (166 TMT) (see Figure 4).

Figure 4: Egypt's Soybean Oil Imports (MY 2020/21-MY 2025/26)



Source: Trade Date Monitor LLC

Post forecasts Egypt's exports of soybean oil in MY 2026/27 at 200 TMT, up by 50 TMT from the previous marketing year amid competitive pricing and increased demand in neighboring countries. Major markets for Egyptian soybean oil include Jordan, Saudi Arabia, Morrocco and most recently, Algeria.

STOCKS

Post forecasts soybean oil ending stocks in MY 2026/27 at 144 TMT, almost 7.5 percent higher than Post's estimate in the previous marketing year. The increase is due to a higher production of soybean oil amid forecasted increase in the crush of beans. Both the public and private sectors maintain soybean oil stocks, with the private sector holding the majority share.

SUNFLOWERSEED OIL

PRODUCTION, SUPPLY AND DEMAND STATISTICS:

Oil, Sunflowerseed	2024/2025		2025/2026		2026/2027	
Market Year Begins	Oct 2024		Oct 2025		Oct 2026	
Egypt	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush (1000 MT)	50	50	60	60	0	60
Extr. Rate, 999.9999 (PERCENT)	0.42	0.42	0.4167	0.4167	0	0.4167
Beginning Stocks (1000 MT)	67	67	78	78	0	68
Production (1000 MT)	21	21	25	25	0	25
MY Imports (1000 MT)	450	450	450	450	0	450
Total Supply (1000 MT)	538	538	553	553	0	543
MY Exports (1000 MT)	50	50	50	50	0	50
Industrial Dom. Cons. (1000 MT)	0	0	0	0	0	0
Food Use Dom. Cons. (1000 MT)	410	410	435	435	0	450
Feed Waste Dom. Cons. (1000 MT)	0	0	0	0	0	0
Total Dom. Cons. (1000 MT)	410	410	435	435	0	450
Ending Stocks (1000 MT)	78	78	68	68	0	43
Total Distribution (1000 MT)	538	538	553	553	0	543
(1000 MT) ,(PERCENT)						
OFFICIAL DATA CAN BE ACCESSED AT: PSD Online Advanced Query						

PRODUCTION

Post forecasts Egypt's sunflowerseed oil production in MY 2026/27 (October - September) at 25 TMT reflecting the same levels of crush activity during the previous marketing year.

CONSUMPTION

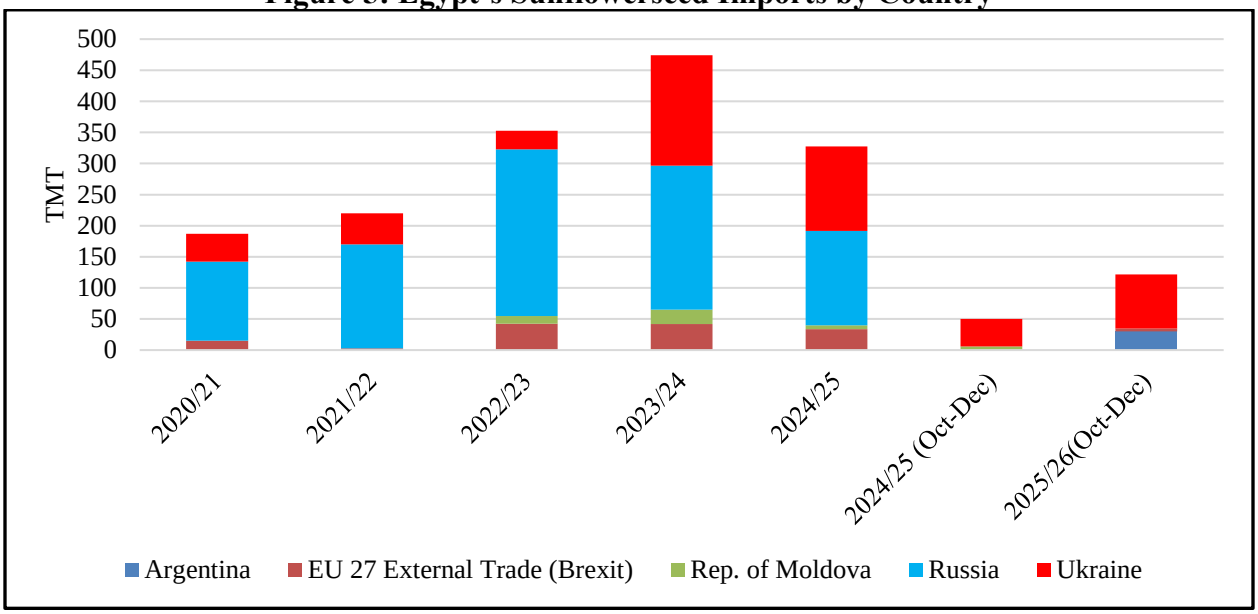
Post expects Egypt's sunflowerseed oil consumption to reach 450 TMT in MY 2026/27, an increase of 15 TMT from MY 2025/26. This growth is driven by more competitive prices in the domestic market as inflation gradually eases. However, Post lowers its previous consumption estimate for MY 2025/26 from 650 TMT to 435 TMT, reflecting reduced imports by both public and private sectors. Recently, there has been increased preference for using more crude soybean oil, which is then refined and blended with sunflowerseed oil at lower ratios.

TRADE

Post forecasts Egypt's sunflowerseed oil imports in MY 2026/27 at 450 TMT, similar to the previous marketing year. Post is revising downward its trade estimate of sunflowerseed oil in MY 2025/26 to 450 TMT from its previous estimate of 620 TMT amid higher prices in the global market. Egyptian importers are paying particular care to the selection of crude oils available on the international markets. Both the public and private sector opt for more affordable oil prices.

Between MY 2020/21 and MY 2025/26, Egypt's imports of sunflowerseed oil amounted to 1.73 MMT, with top suppliers being Russia, followed by Ukraine and the EU (see Figure 7).

Figure 5: Egypt's Sunflowerseed Imports by Country



Source: Trade Date Monitor LLC

STOCKS

Post forecasts sunflowerseed oil ending stocks in MY 2026/27 down at 43 TMT due to a forecasted higher consumption. Sunflowerseed oil stock levels are held by both public and private sectors, with the private sector holding the majority of share.

PALM OIL

PRODUCTION, SUPPLY AND DEMAND STATISTICS:

Oil, Palm	2024/2025		2025/2026		2026/2027	
Market Year Begins	Oct 2024		Oct 2025		Oct 2026	
Egypt	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (1000 HA)	0	0	0	0	0	0
Area Harvested (1000 HA)	0	0	0	0	0	0
Trees (1000 TREES)	0	0	0	0	0	0
Beginning Stocks (1000 MT)	105	105	151	151	0	166
Production (1000 MT)	0	0	0	0	0	0
MY Imports (1000 MT)	1301	1301	1300	1300	0	1300
Total Supply (1000 MT)	1406	1406	1451	1451	0	1466
MY Exports (1000 MT)	5	5	0	0	0	0
Industrial Dom. Cons. (1000 MT)	70	70	75	75	0	75
Food Use Dom. Cons. (1000 MT)	1180	1180	1210	1210	0	1250
Feed Waste Dom. Cons. (1000 MT)	0	0	0	0	0	0
Total Dom. Cons. (1000 MT)	1250	1250	1285	1285	0	1325
Ending Stocks (1000 MT)	151	151	166	166	0	141
Total Distribution (1000 MT)	1406	1406	1451	1451	0	1466
Yield (MT/HA)	0	0	0	0	0	0
(1000 HA) ,(1000 TREES) ,(1000 MT) ,(MT/HA)						
OFFICIAL DATA CAN BE ACCESSED AT: PSD Online Advanced Query						

PRODUCTION

Egypt does not commercially cultivate oil palms or produce any palm oil.

CONSUMPTION

Post projects Egypt's palm oil consumption up to 1.325 MMT in MY 2026/27, driven by population growth and greater use of palm oil in the food processing industry. Post estimates that 94 percent of palm oil is used in food production, with vegetable shortenings making up 40 percent of that total. Shortening is widely used by restaurants, catering services, and fast-food outlets. The production of vegetable ghee accounts for 50 percent of palm oil consumption, while margarine represents about three percent, primarily used by private bakeries and pastry shops.

TRADE

Post forecasts Egypt's imports of palm oil in MY 2025/26 at 1.3 MMT, unchanged from the previous marketing year, despite increased palm oil prices in the international market. As palm oil is an essential oil used in a variety of staple products in the food industry, fast-food chains, hotels and the processing sector, price fluctuation does not have as much of an impact in demand compared to other oils. Egypt imports palm oil from two major producing countries—Indonesia and Malaysia (see Figure 6). Most oil imported into Egypt is crude and then refined in Egypt.

Figure 6: Egypt's Imports of Palm Oil

Source: Trade Data Monitor LLC.

STOCKS

Post forecast palm oil ending stocks in MY 2026/27 at 141 TMT, down 19 TMT from the previous marketing year. The decrease in palm oil stocks is due to a forecasted higher

consumption from the previous marketing year and a stable import volume. Carrying palm oil stock levels are mainly held by the private oil industry.

Attachments:

No Attachments